

*Pursuant to a facility agreement and a security agreement both dated 4 July 2023, CMB Wing Lung Bank Limited (along with other lenders) took security over 26.05% of the shares of SCE Intelligent Commercial Management Holdings Limited (the “**Transaction**”). The borrower has defaulted under the facility agreement and CMB Wing Lung Bank Limited (along with the other lenders) have taken enforcement action over such security. CMB Wing Lung Bank Limited is a party to the attached Security Agreement and Security Trust and Intercreditor Deed, which, taken together, constitute a 317 Agreement.*

*Note that there are two separate 317 Agreements in the Transaction, including the 317 Agreement described above to which CMB Wing Lung Bank Limited is a party. However, there is a common security agent across both 317 Agreements. As such, the interests of the security agent in the other 317 Agreement is attributable to CMB Wing Lung Bank Limited (along with other lenders).*