

K GROUP HOLDINGS LIMITED

千盛集團控股有限公司

(incorporated in the Cayman Islands with limited liability)

Date: 24 August 2018

To: The Stock Exchange of Hong Kong Limited
11/F, One International Finance Centre
1 Harbour View Street
Central
Hong Kong

Dear Sirs,

Company : K Group Holdings Limited (stock code: 8475) (the “Company”)
Subject : Notification as party to an agreement under section 317(1)

Pursuant to section 317(1) of the Securities and Futures Ordinance (Cap 308 of the Laws of Hong Kong) (the “SFO”), we the controlling shareholders of the Company, namely Lai Weijie, Terence, Yeap Wei Han, Melvyn, Ho Zhi Yi, Levi, Tan Chien Fong, Ng Yook Tim and Lai Weikang Derek (the “Parties”) have entered into a deed of confirmation on 10 February 2018 whereby it is agreed, among others between the Parties:

- (i) to vote unanimously at shareholders’ meetings in accordance with the consensus achieved among the parties; and
- (ii) to centralize the ultimate control and right to make final decisions with respect to their interests in the businesses and projects of the Company and its subsidiaries.

Accordingly, the Parties are parties to an agreement to which section 317(1)(a) of the SFO applies.