

Unless otherwise defined herein, capitalized terms in this announcement shall have the same meanings as those defined in the prospectus dated Tuesday, 21 March 2017 (the “**Prospectus**”) issued by Luzhou Xinglu Water (Group) Co., Ltd.\* (the “**Company**”).

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**Luzhou Xinglu Water (Group) Co., Ltd.\***

**瀘州市興瀘水務(集團)股份有限公司**

*(a joint stock company incorporated in the People’s Republic of China with limited liability)*

**(Stock code: 2281)**

## **STABILIZING ACTIONS, END OF STABILIZATION PERIOD AND LAPSE OF OVER-ALLOTMENT OPTION**

### **STABILIZING ACTIONS AND END OF STABILIZATION PERIOD**

The Company announces that the stabilization period in connection with the Global Offering ended on 23 April 2017, being the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering.

The Company was informed by BOCOM International Securities Limited (“**BOCOM International Securities**”), the Stabilizing Manager, that the stabilizing actions undertaken by BOCOM International Securities, its affiliates or any person acting for it, as stabilizing manager on behalf of the Underwriters during the stabilization period were:

- (i) over-allocation of an aggregate of 10,747,000 H Shares in the International Offering, representing in aggregate of 5% of the Offer Shares initially offered under the Global Offering before any exercise of the Over-allotment Option; and
- (ii) successive purchases of an aggregate of 10,747,000 H Shares in the price range of HK\$1.93 to HK\$2.30 per H Share (exclusive of brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) on the market during the stabilization period. The last purchase made by the Stabilizing Manager on the market during the course of the stabilization period was on 21 April 2017 at the price of HK\$2.01 per H Share (exclusive of brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).

#### **LAPSE OF OVER-ALLOTMENT OPTION**

The Sole Global Coordinator did not exercise the Over-allotment Option during the stabilization period and the Over-allotment Option lapsed on 23 April 2017.

The Company continues to comply with the public float requirements under Rule 8.08(1)(a) of the Listing Rules that at least 25% of the Company’s total issued share capital must at all times be held by the public.

This announcement is made pursuant to Section 9(2) of the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong).

By order of the Board of Directors  
**Luzhou Xinglu Water (Group) Co., Ltd.\***  
**ZHANG Qi**  
*Chairman*

Hong Kong, 24 April 2017

*As at the date of this announcement, the executive Directors of the Company are Mr. Zhang Qi, Mr. Wang Junhua, and Mr. Liao Xingyue; the non-executive Directors of the Company are Mr. Chen Bing, Ms. Xu Yan, and Mr. Yang Ronggui; and the independent non-executive Directors of the Company are Mr. Gu Ming’an, Mr. Lin Bing, and Mr. Cheng Hok Kai, Frederick.*

\* *For identification purposes only*